

	WBL Competency 1: Practical Application of the Law and Legal Practice Outcome 1.4 – Undertake legal research (To be evidenced twice. You only need to choose two different examples from the list below. More than 1 piece of evidence can be provided for each example if required.)
Probate Practice Rights Outcome	 Evidence Guidance: To meet this outcome you will need to show that you can undertake research into the law or legal procedure (e.g. statute, case law or court rules). Within your logbook sheet you should briefly explain the research you needed to undertake, identify the sources you used and explain how you applied the findings of your research to your matter. You should attach evidence of: The actual research (or relevant part) that you undertook (from the primary source) and Evidence that shows that you applied the research to your matter (e.g. in a letter or email to the client or progression documents showing how you acted upon the research). Examples of the types of evidence you can provide, which could also meet the Practice Rights Learning Outcome are listed below. Important Information: Please ensure that you also submit any covering letters sent with any documents you drafted.
SE3 – Drafting LO1: Probate Papers Draft and complete probate papers; that is papers which are to found or oppose a grant of representation	 If legal research was undertaken and then you went on to draft documents required in the administration of an estate you may include evidence of preparing those documents to include (but not restricted to): The Oath HMRC accounts and supporting schedules Supporting evidence as required (affidavits or statements) Applications for caveats, citations and standing searches Other applications pursuant to the non-contentious probate rules.
SE3 – Drafting LO3: Administration of Estates Draft and complete documents required in the administration of an estate	 If legal research was undertaken and then you went on to draft any probate papers or documents required in the administration of an estate you may include evidence of preparing those documents to include (but not restricted to): Statutory notices Assents, transfers and other documents to transfer title Post-death disclaimers and variations Estate and (where relevant) trust accounts