

Probate Practice Rights

Skills Evidence Requirements

The following list will help you select cases which contain a broad range of examples to sufficiently meet the Probate Practice Rights Outcomes. You should provide evidence of as many of these examples as possible.

Evidence Requirements
The oath
HMRC accounts and supporting schedules
Supporting evidence as required (affidavits or statements)
Renunciations
Applications for caveats, citations and standing searches
Other applications pursuant to the non-contentious probate rules
Covering letters in support
Wills and codicils
Letters of wishes
Covering letters to clients
Instructions for execution of a will or codicil
Letters to others ancillary to will preparation such as medical practitioners, accountants and other professionals
Statutory notices
Letters to asset holders and documents necessary to realise assets
Tax returns and information for beneficiaries
Assents, transfers and other documents to transfer title
Post-death disclaimers and variations
Estate and (where relevant) trust accounts
Letters to personal representatives and trustees, beneficiaries, creditors and others
Case Strategy
Reports, valuations and other expert reports
Instructions to experts